

2005/6 Tesco Plc Segmental Income Statement on a 26-week and 24-week basis (unaudited)

	2005/06 26 weeks to 27 August 2005				2005/06 24 weeks to 13 August 2005 (consistent with last year's reported results*)				Movement in base			
	UK £m	Asia £m	Rest of Europe £m	Group £m	UK £m	Asia £m	Rest of Europe £m	Group £m	UK £m	Asia £m	Rest of Europe £m	Group £m
<u>Continuing operations</u>												
Revenue	14,502	1,747	2,170	18,419	13,394	1,736	2,040	17,170	1,108	11	130	1,249
Trading profit	818	81	109	1,008	756	85	87	928	62	(4)	22	80
<i>Trading profit margin</i>	<i>5.6%</i>	<i>4.6%</i>	<i>5.0%</i>	<i>5.5%</i>	<i>5.6%</i>	<i>4.9%</i>	<i>4.3%</i>	<i>5.4%</i>	<i>0.0%</i>	<i>-0.3%</i>	<i>0.8%</i>	<i>0.1%</i>
Add: Property profit / (loss)	66	-	(4)	62	65	(1)	(3)	61	1	1	(1)	1
Deduct: IAS 19 pensions charge	(151)	(2)	(2)	(155)	(139)	(2)	(2)	(143)	(12)	-	-	(12)
Add back: Normal cash pension contributions	131	2	1	134	119	2	1	122	12	-	-	12
Statutory operating profit	864	81	104	1,049	801	84	83	968	63	(3)	21	81
Share of post-tax profits of JVs and associates				26				26				-
Net finance costs				(85)				(82)				(3)
Statutory profit before tax				990				912				78
Adjustments:												
Add back: IAS 32 and IAS 39 effect				20				20				-
Add back: IAS 19 pensions charge				148				136				12
Deduct: Normal cash pension contributions				(134)				(122)				(12)
New underlying profit before tax				1,024				946				78
Tax				(288)				(265)				(23)
Profit for the period from continuing operations				702				647				55
<u>Discontinued operation</u>												
Loss for the period from discontinued operations				(4)				(4)				-
Profit for the period				698				643				55

* These results are presented on a 24-week basis consistent with reported figures last year, with additional segmental breakdown and having been adjusted for the disposal of the Taiwanese business.